#### **Benefit Stability in Uncertain Times** PORTICO

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Benefit Services | A Ministry of the ELCA

As the pandemic ebbed and flowed in 2021, Portico's benefits remained a reliable constant for ELCA congregations and organizations, affirming the importance of church together.

- ELCA-Primary health benefits helped to lower stress levels and provided virtual access to health care.
- The ELCA Retirement Plan continued to deliver strong investment returns while offering no- or low-cost access to financial planning and coaching services.

In recent years, we've brought added stability to our program by extending quality, cost-effective benefits to more of those who serve. As we include more ELCA-affiliated social ministry organizations, colleges, and universities, as well as full communion partner denominations, we grow the size of our pool, which, in turn, allows us to secure lower administrative fees and innovative benefits not typically available to smaller groups. In this way, we continue our mission to serve those who serve.



The Rev. Jeff Thiemann
President & CEO

#### Meeting the Need in 2021

869

### Plays of New Portico Podcast

Hosted by an ELCA pastor on current issues impacting our faith community.

34%

# Chose New Voluntary Benefit

Through our cost-saving vision care services provider.

643

#### Retired

In Portico's bundled benefits program — Well done, good and faithful servants!

**7.3%** 

# Annuity Payment Increase

Approved for ELCA annuitants in 2022.

2,564

### Medical Visits via Text

Through 98point6®, our virtual primary health care service.

8

### Large Organizations Joined

In 2021 — 1 ELCA college, 6 ELCA-affiliated social ministries, and 1 full communion partner social ministry.

2,880

# Classes Completed in 2021

On Burnalong, Portico's new online fitness and wellness benefit.

**76%** 

#### More Accessed Financial Coaching

Through LSS of Minnesota in 2021 than during the same period in 2020. 87.8%

#### **Very Satisfied**

With our Customer Care Center service.